



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on hens and steady to barely steady on toms. Offerings and inquiries were light. Trading was spotty on breast meat and further processing items for current shipment.

### EXPORT MARKET HIGHLIGHTS

Limited activity centered on thigh meat and tom drums.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 01, 2001**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	65.25	65.25	40	-	-	-	-	-
CENTRAL REGION 4/	64-66	65	65.00	200	-	-	-	-	-
WESTERN REGION 5/	65	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-61.25	61.25	61.25	40	-	-	-	-	-
CENTRAL REGION 4/	59-62	61	61.00	200	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 02, 2001**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	65.5	65.50	40	-	-	-	-	-
CENTRAL REGION 4/	64-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-61.5	61.5	61.50	40	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED),  
CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS  
AS OF 1 MAY 2001.

Bulk parts undertone was steady to fully steady on hen parts and tom necks, tom drums steady at best, and tom wings were steady to barely steady. Inquiry on bulk parts ranged light to instances fair with the best interest noted into selected export channels. Bulk parts offerings were light on hen parts, tom wings ranged light to fully adequate mostly adequate to fully adequate, tom drums at least adequate, and tom necks were light with some increased spot availability noted. Offerings of tails were held with confidence and defatted gizzards were becoming more readily available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	101.00		101.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	720
DRUMSTICKS, TOM		M	28.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM		R	40.18	49
WINGS, FULL-CUT, HEN		T	39.00	12
WINGS, V-TYPE, TOM		M	34.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		M	32.00	40
NECKS, HEN		R	33.00	5
BREASTS, B/S, TOM 3/		T	167.00	40
BREASTS, B/S, TOM—FRESH 3/	167.00		167.00	80
THIGH MEAT		F	74.00	13
THIGH MEAT—FRESH		W	66.00	20
BREAST TRIM MEAT		M	116.00	40
SCAPULA MEAT		F	120.21	53
TENDERLOINS				
DESTRAPPED TENDERS		R	139.00	80
DESTRAPPED TENDERS—FRESH	145.00		145.00	20
WING MEAT WITH SKIN		F	64.67	120
MECHANICALLY SEPARATED 4/		F	19.50	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-18.00		16.83	720

#### EXPORT TRADING

DRUMSTICKS, TOMS		M	29.03	384
WINGS FULL-CUT - TOMS		F	40.00	52
WINGS, V-TYPE, TOM				
TAILS		F	29.00	40
MECHANICALLY SEPARATED 4/	19.50		19.50	120
THIGH MEAT - FROZEN		M	65.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	93-99
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	89-99
TURKEYS Y TOMS 24-26#	89-99
TURKEYS Y TOMS 26 LBS & OVER	88-101

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 MAY 2001.

Trade sentiment on destrapped tenderloins and fresh tom breast meat steady to instances weak, frozen tom breast meat was steady to barely steady. Demand light on tom breast meat and destrapped tenderloins. Offerings of fresh tom breast meat ranged adequate to instances burdensome, mostly adequate to fully adequate with reports being noted of sellers looking for bids out of this week's and next week's production. Frozen tom breast meat offerings ranged light to adequate. Destrapped tenderloin offerings were available and held with varying degrees of confidence. The wing meat and breast trim undertone was steady for the generally adequate offerings. The scapula undertone was steady to firm for the limited offerings. Domestic and export trading light and centered on frozen thigh meat for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	101.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	720
DRUMSTICKS, TOM		M	28.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM		R	40.18	49
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	34.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		M	32.00	40
NECKS, HEN		R	33.00	5
BREASTS, B/S, TOM 3/	165.00		165.00	40
BREASTS, B/S, TOM—FRESH 3/	169.00-170.00		169.67	60
THIGH MEAT		F	74.00	13
THIGH MEAT—FRESH		W	66.00	20
BREAST TRIM MEAT		M	116.00	40
SCAPULA MEAT	124.00		124.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	139.00	80
DESTRAPPED TENDERS—FRESH	144.00		144.00	20
WING MEAT WITH SKIN	67.00		67.00	40
MECHANICALLY SEPARATED 4/		F	19.50	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.20	100

## EXPORT TRADING

DRUMSTICKS, TOMS	28.50		28.50	80
WINGS FULL-CUT - TOMS		F	40.00	52
WINGS, V-TYPE, TOM				
TAILS		F	29.00	40
MECHANICALLY SEPARATED 4/		T	19.50	120
THIGH MEAT - FROZEN	68.50		68.50	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/02/01**

**POULTRY HEALTH BOARD**

**ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	1,589	350,325	350,575
1999-2000	-	318,182	318,532